



RISHIROOP

Rishiroop Ltd.

1005 The Summit Business Park
Andheri Kurla Road, Andheri (E)
Mumbai 400 093, India
Tel: +91-22-4095 2000
CIN: L25200MH1984PLC034093
www.rishiroop.in

RL/MUM/AF/40/2025-26

February 10, 2026

To,
Department of Corporate Services
BSE Ltd,
P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001

Ref.: BSE Scrip Code No. 526492: ISIN INE582D01013

Sub: Outcome of Board Meeting

Dear Sirs,

Pursuant to Reg. 30, 33 and other applicable regulations of the Securities and Exchange Board of India (LODR) Regulations, 2015, we are forwarding herewith the unaudited financial results of the Company for the quarter ended December 31, 2025, which have been considered, approved and taken on record by the Board of Directors of the Company at their meeting held today i.e. February 10, 2026. (Meeting commenced at 12.30 p.m. and concluded at 2.25 pm).

Copy of the Limited Review Report issued by the Statutory Auditors for quarter ended December 31, 2025 is also attached.

Kindly take the above on record.

Thanking you,

Yours sincerely,

For Rishiroop Limited

Agnelo A. Fernandes
Company Secretary

JAYESH DADIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

422, Arun Chambers, Tardeo, Mumbai - 400034. Tel.: +91-22-66602417 / 66601056 Fax : +91-22-66602418

E-mail: info@jdaca.com Website : www.jdaca.com

Independent Auditor's Review Report on the review of Standalone Financial Results

The Board of Directors

M/s. Rishiroop Limited


Mumbai,

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of M/s. **Rishiroop Limited** ('the Company') for the quarter & nine month period ended December 31, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, as amended (the 'Listing Regulations')
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on February 10, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind As) 34, *Interim Financial Reporting*, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express our conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan & perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jayesh Dadia & Associates LLP

Chartered Accountants

Firm Registration No. 121142W / W100122



Rahil Dadia

Partner

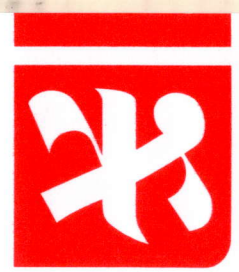
Membership No. 143181

Place: Mumbai

Dated: February 10, 2026

UDIN: 26143181CMOFFV1927





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RISHIROOP LIMITED

CIN: L25200MH1984PLC034093

Regd. Office :- W-75(A) & W-76(A), MIDC Industrial Estate, Satpur, Nasik- 422 007.

Email: Investor@rishiroop.com Website: www.rishiroop.in

Tel.: +91-22-40952000, +91-0253-2350042 Fax : +91-22-22872796

Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2025

PART I		₹ in Lakhs					
Sr. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		Unaudited 31/12/2025	Unaudited 30/09/2025	Unaudited 31/12/2024	Unaudited 31/12/2025	Unaudited 31/12/2024	Audited 31/03/2025
1	Income						
	a) Total Revenue from Operations	1,531.25	1,765.77	1,703.27	5,063.24	5,561.27	7,436.11
	b) Other Income	124.58	127.13	29.83	345.21	166.46	228.20
	c) Gain / (Loss) on Fair Valuation of Investments	275.61	(195.78)	(358.21)	886.98	1,184.99	743.60
	Total Income	1,931.44	1,697.12	1,374.89	6,295.43	6,912.72	8,407.91
2	Expenses						
	a) Cost of materials consumed	397.15	363.42	311.68	1,171.53	1,129.18	1,501.74
	b) Purchase of stock-in-trade	878.22	1,103.34	793.02	3,189.24	3,487.05	4,575.72
	c) Changes in inventories of finished goods, work-in-progress & stock-in-trade	(54.28)	(51.99)	316.07	(308.91)	(91.10)	(79.27)
	d) Employee Benefits Expense	173.82	136.58	128.32	442.73	378.07	514.55
	e) Finance Cost	4.07	3.14	3.50	10.37	11.35	13.97
	f) Depreciation	13.63	13.65	16.22	40.84	46.53	62.44
	g) Other Operating Expenses	96.71	90.45	81.83	264.83	275.90	378.08
	Total Expenses	1,509.32	1,658.58	1,650.64	4,810.63	5,236.98	6,967.23
3	Profit / (Loss) before Exceptional Items and Tax (1 - 2)	422.12	38.54	(275.75)	1,484.80	1,675.74	1,440.68
4	Exceptional Items	-	-	-	-	-	-
5	Profit/ (Loss) before Tax (3 - 4)	422.12	38.54	(275.75)	1,484.80	1,675.74	1,440.68
6	Tax Expenses						
	Current Tax	61.00	101.00	26.00	256.00	155.00	211.00
	Deferred Tax	18.61	(79.22)	(46.77)	2.44	219.58	167.12
	Prior period Tax Expenses	0.00	(5.09)	(4.43)	(5.17)	(3.96)	(3.81)
7	Net Profit/ (Loss) for the quarter / period / year ended (5 - 6)	342.51	21.85	(250.55)	1,231.53	1,305.11	1,066.37
8	Other Comprehensive Income / (Expense) (Net of Tax)	(11.47)	0.43	1.62	(16.01)	(1.20)	(23.65)
9	Total Comprehensive Income for the quarter / period / year ended (7 + 8)	331.04	22.28	(248.93)	1,215.52	1,303.91	1,042.72
10	Paid up-Equity Share Capital (Face Value of ₹10 Each)	916.36	916.36	916.36	916.36	916.36	916.36
11	Reserve excluding, revaluation reserve as per balance sheet of previous accounting year						12,269.24
12	Earnings Per Share (EPS)						
	- Basic EPS	3.74	0.24	(2.73)	13.44	14.24	11.64
	- Diluted EPS	3.74	0.24	(2.73)	13.44	14.24	11.64

Notes :

Notes

- The above unaudited standalone financial results for the quarter & nine months ended 31st December, 2025 were reviewed by the Audit Committee of the Board on 10th February, 2026 and thereafter approved by the Board of Directors of the Company at their meeting held on 10th February, 2026.
- The above unaudited standalone financial results for the quarter & nine months ended 31st December, 2025 were reviewed by the Statutory Auditor of the Company, under Regulation 33 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. An unqualified limited review report was issued by them thereon.
- The company is engaged in one business segment i.e. Polymers & Compound and it is identified as a primary segment.
- These standalone financial results have been prepared in accordance with the recognition and measurement principles of Ind-AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.
- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (Labour Codes), which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment.

The Labour Codes, amongst other things, introduce changes including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes, which has resulted in an increase in gratuity & leave liability arising out of past service cost by ₹ 12.01 lakhs.

The Company continues to monitor developments pertaining to the Labour Codes and will evaluate the impact, if any, on the measurement of liabilities pertaining to employee benefits.
- The figures of the previous year / period / quarter are regrouped / rearranged / reclassified, wherever necessary.

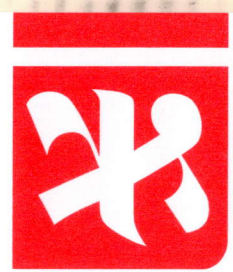
Place:- Mumbai
Date :- 10th February, 2026



By Order of the Board of Directors

Aditya Kapoor
DIN : 00003019
Managing Director

Registered Office: W-75(A) & W-76(A), MIDC Industrial Estate, Satpur, Nasik- 422007



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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

-Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

-Not Applicable

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS {applicable only for half-yearly filings i.e., 2nd and 4th quarter}

- Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

-Not Applicable