

RISHIROOP

Rishiroop Ltd.

1005 The Summit Business Park
Andheri Kurla Road, Andheri (E)
Mumbai 400 093, India
Tel: +91-22-4095 2000
CIN: L25200MH1984PLC034093
www.rishiroop.in

RL/MUM/AF/33/2025-26

November 8, 2025

To,
Department of Corporate Services
BSE Ltd,
P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001

Ref.: BSE Scrip Code No. 526492: ISIN INE582D01013

Sub: Outcome of Board Meeting

Dear Sirs,

Pursuant to Reg. 30, 33 and other applicable regulations of the Securities and Exchange Board of India (LODR) Regulations, 2015, we are forwarding herewith the unaudited financial results of the Company for the quarter and half year ended September 30, 2025, which have been considered, approved and taken on record by the Board of Directors of the Company at their meeting held today i.e. November 8, 2025. (Meeting commenced at 12.00 p.m. and concluded at 1.00 pm).

Copy of the Limited Review Report issued by the Statutory Auditors for quarter ended September 30, 2025 is also attached.

Kindly take the above on record.

Thanking you,

Yours sincerely,

For Rishiroop Limited

Agnelo A. Fernandes
Company Secretary

JAYESH DADIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

422, Arun Chambers, Tardeo, Mumbai - 400034. Tel.: +91-22-66602417 / 66601056 Fax : +91-22-66602418
E-mail: info@jdaca.com Website : www.jdaca.com

Independent Auditor's Review Report on the review of Standalone Financial Results

The Board of Directors
M/s. Rishiroop Limited
Mumbai,

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of M/s. Rishiroop Limited ('the Company') for the quarter & half year ended September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, as amended (the 'Listing Regulations')
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 8, 2025, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind As) 34, *Interim Financial Reporting* prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan & perform the review to obtain moderate assurance as to whether the standalone financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jayesh Dadia & Associates LLP

Chartered Accountants

Firm Registration No. 121142W / W100122


Rahil Dadia

Partner

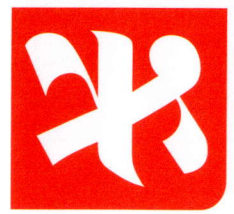
Membership No. 143181

Place: Mumbai

Dated: November 8, 2025

UDIN: 25143181BMKWLP3547



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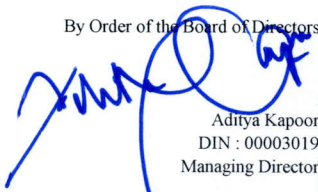
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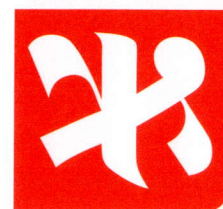
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Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2025

PART I							₹ in Lakhs
Sr. No.	Particulars	Quarter ended			Six Months ended		Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
1	Income						
	a) Total Revenue from Operations	1,765.77	1,766.22	2,096.91	3,531.99	3,858.00	7,436.11
	b) Other Income	127.13	93.50	77.37	220.63	136.63	228.20
	c) Gain / (Loss) on Fair Valuation of Investments	(195.78)	807.15	634.90	611.37	1,543.20	743.60
	Total Income	1,697.12	2,666.87	2,809.18	4,363.99	5,537.83	8,407.91
2	Expenses						
	a) Cost of materials consumed	363.41	410.96	587.93	774.37	820.10	1,501.74
	b) Purchase of stock-in-trade	1,103.34	1,207.69	1,168.93	2,311.03	2,690.02	4,575.72
	c) Changes in inventories of finished goods, work-in-progress & stock-in-trade	(51.99)	(202.63)	(120.01)	(254.62)	(407.17)	(79.27)
	d) Employee Benefits Expense	136.58	132.34	128.36	268.91	251.50	514.55
	e) Finance Cost	3.14	3.15	4.20	6.29	7.85	13.97
	f) Depreciation	13.65	13.56	15.69	27.21	30.31	62.44
	g) Other Operating Expenses	90.45	77.66	125.82	168.12	193.73	378.08
	Total Expenses	1,658.58	1,642.73	1,910.92	3,301.31	3,586.34	6,967.23
3	Profit / (Loss) before Exceptional Items and Tax (1 - 2)	38.54	1,024.14	898.26	1,062.68	1,951.49	1,440.68
4	Exceptional Items	-	-	-	-	-	-
5	Profit/ (Loss) before Tax (3 - 4)	38.54	1,024.14	898.26	1,062.68	1,951.49	1,440.68
6	Tax Expenses						
	Current Tax	101.00	94.00	74.00	195.00	129.00	211.00
	Deferred Tax	(79.22)	63.05	85.89	(16.17)	266.35	167.12
	Prior period Tax Expenses	(5.09)	(0.08)	-	(5.17)	0.48	(3.81)
7	Net Profit/ (Loss) for the quarter / period / year ended (5 - 6)	21.85	867.17	738.37	889.02	1,555.66	1,066.37
8	Other Comprehensive Income / (Expense) (Net of Tax)	0.43	(4.97)	2.13	(4.54)	(2.83)	(23.65)
9	Total Comprehensive Income for the quarter / period / year ended (7 + 8)	22.28	862.20	740.50	884.48	1,552.83	1,042.72
10	Paid up-Equity Share Capital (Face Value of ₹10 Each)	916.36	916.36	916.36	916.36	916.36	916.36
11	Reserve excluding, revaluation reserve as per balance sheet of previous accounting year						12,269.24
12	Earnings Per Share (EPS)						
	- Basic EPS	0.24	9.46	8.06	9.70	16.98	11.64
	- Diluted EPS	0.24	9.46	8.06	9.70	16.98	11.64
Notes :							
Notes							
1	The above unaudited standalone financial results for the quarter & half year ended 30th September, 2025 were reviewed by the Audit Committee of the Board on 8th November, 2025 and thereafter approved by the Board of Directors of the Company at their meeting held on 8th November, 2025.						
2	The above unaudited standalone financial results for the quarter & half year ended 30th September, 2025 were reviewed by the Statutory Auditor of the Company, under Regulation 33 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. An unqualified limited review report was issued by them thereon.						
3	The company is engaged in one business segment i.e. Polymers & Compound and it is identified as a primary segment.						
4	These standalone financial results have been prepared in accordance with the recognition and measurement principles of Ind-AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.						
5	The figures of the previous year / period / quarter are regrouped / rearranged / reclassified, wherever necessary.						
Place:- Mumbai Date :- 8th November, 2025		<div style="text-align: center;"><div style="display: inline-block; vertical-align: middle; text-align: right;"><p>By Order of the Board of Directors</p><p>Aditya Kapoor DIN : 00003019 Managing Director</p></div></div>					



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Statement of Assets and Liabilities for the Six Months ended 30th September, 2025

₹ in Lakhs

SN	Particulars	As at 30/09/2025 Audited	As at 30/09/2024 Audited
	ASSETS		
	1. Non Current Assets		
	a) Property, Plant and Equipment	156.61	202.52
	b) Intangible Assests	6.36	10.35
	c) Financial Assets		
	- Investments	11,581.75	11,081.02
	- Loans and advances	9.20	9.48
	d) Other Non Current Assets	-	-
	Sub Total	11,753.92	11,303.36
	2. Current Assets		
	a) Inventories	1,672.98	1,312.65
	b) Financial Assets		
	- Investments	1,016.51	1,363.80
	- Trade Receivables	1,113.02	977.38
	- Cash and Cash Equivalents	10.94	159.36
	- Bank Balance other than Cash and Cash Equivalents	146.80	168.37
	- Other Financial Assets	60.57	67.09
	c) Other Current Assets	56.55	67.92
	d) Current Tax assets (Net)	-	19.87
	Sub Total	4,077.37	4,136.44
	Total Assets	15,831.29	15,439.81
	EQUITY AND LIABILITIES		
	Equity		
	a) Equity Share Capital	916.36	916.36
	b) Other Equity	13,016.27	12,779.35
	Sub Total	13,932.63	13,695.71
	Liabilities		
	1. Non-Current Liabilities		
	a) Financial Liabilities		
	- Lease Liability	6.26	26.25
	b) Deferred Tax Laibility	464.64	592.73
	c) Provisions	128.56	83.39
	Sub Total	599.47	702.38
	2. Current Liabilities		
	a) Financial Liabilities		
	- Trade Payables		
	i) total outstanding dues of MESE	1.38	-
	ii) total outstanding dues of creditors other than MESE	1,148.29	927.76
	- Lease Liability	25.10	19.54
	- Other Financial Liabilities	70.29	66.05
	b) Other Current Liabilities	28.26	14.35
	c) Provisions	18.23	14.03
	d) Current Tax Liabilities (Net)	7.65	-
	Sub Total	1,299.19	1,041.72
	Total Equity & Liabilities	15,831.29	15,439.81

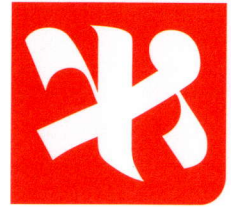


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Audited Statement of Cash flow for the Six Months ended 30th September, 2025
₹ in Lakhs

Particulars	As at 31/03/2025 ₹	As at 31/03/2024 ₹
A Cash Flow From Operating Activities :		
Net Profit before taxes	1,062.68	1,951.49
Adjusted for		
-Depreciation	27.21	30.31
-Notional Interest Income on Ind AS adjustment	(0.03)	(0.08)
-Notional Rent Expenses - Ind AS adjustment	0.04	0.07
-(Gain)/Loss on Fair Value of Forward Contracts	(4.99)	0.31
-(Gain)/Loss on Fair Value Investments	(611.37)	(1,543.19)
-Dividend Income	(0.47)	(0.53)
-Interest Income	(112.06)	(66.71)
-Short Term (Gain)/Loss on sale of Investments	(4.77)	(7.62)
-Long Term (Gain)/Loss on sale of Investments	(96.53)	(39.24)
-Interest paid on Lease Liability	1.52	2.07
-Profit on Sale of Property, Plant & Equipment	(0.41)	(0.02)
-Reversal of Provision for Doubtful Debt	(0.20)	(3.23)
-Items not reclassified to Profit & Loss Account	-	-
-Fair value of Lease Liability	-	0.00
-Unrealized Foreign Exchange (Gain) / Loss	7.44	(0.90)
	(794.62)	(1,628.78)
Operating profit before working capital changes	268.06	322.72
Adjusted for		
-(Increase) / Decrease in Inventories	(265.19)	(395.22)
-(Increase) / Decrease in Receivables/Advances	155.46	78.77
-Increase / (Decrease) in Trade Payables, Liabilities & Provisions	(152.78)	45.21
	(262.51)	(271.24)
Cash generated from operation	5.55	51.47
-Less :- Taxes paid (Net)	(162.63)	(116.14)
Net Cash from Operating Activities (A)	(157.07)	(64.67)
B Cash Flow From Investing Activities :		
-Proceeds from Disposal of Property, Plant & Equipment	0.42	0.05
-Purchase of Property, Plant & Equipments	(0.26)	(7.51)
-Purchase of Intangible Assets	-	(11.40)
-Investment in / Realisation of Margin Money for LC	0.58	-
-Interest received	98.93	34.33
-Dividend received	0.47	0.53
-Purchase of Investments	(2,281.14)	(1,120.07)
-Sale of Investments	2,285.24	1,434.23
Net cash (used in) / from Investing Activities (B)	104.24	330.17
C Cash Flow From Financing Activities :		
-Payment of Lease Liability	(12.81)	(12.19)
-Dividends paid	(137.45)	(164.94)
Net cash (used in) / from Financing Activities (C)	(150.26)	(177.13)
Net Increase / (Decrease) In Cash And Cash Equivalents (A + B + C)	(203.10)	88.37
Cash & Cash Equivalents as at the beginning of the Period	333.32	209.99
Cash & Cash Equivalents as at the end of the Period	130.20	298.36
	(203.10)	88.37
Cash and Cash Equivalents as per Ind-AS 7 comprises of the following :		
Cash and Cash Equivalents as per Note 9		
- Balance with Banks in Current Accounts	10.66	159.23
- Cash in Hand	0.28	0.13
	10.94	159.36
- Debit Balance in Cash Credit & Overdraft Accounts (Note 10)	119.28	139.00
Balance as per Statement of Cash Flows	130.21	298.36





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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

-Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

-Not Applicable

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS {applicable only for half-yearly filings i.e., 2nd and 4th quarter}

- Submitted in XBRL mode

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

-Not Applicable